**INTEREST RATES MARKET NOTICE**

**Date: 03 November 2015**

**Subject:** New Financial Instrument Listing

***(PREMIUM PROPERTIES LIMITED –“PMM22”)***

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The JSE Limited has granted a listing to **PREMIUM PROPERTIES LIMITED** on Interest Rate Market with effect from 4 November 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** PMM22

**Nominal Issued** R 185,000,000.00

**Issue Price** 100 %

**Coupon** 7.267% (3 Month JIBAR as at 02 Nov 2015 of 6.317% plus 95 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 May 2016

**Books Close** 25 January, 24 April

**Interest Payment Date(s)** 4 February, 4 May

**Last Day to Register** By 17:00 on24 January, 23 April

**Issue Date** 4 November 2015

**Date Convention** Modified Following

**Interest Commencement Date** 4 November 2015

**First Interest Payment Date** 4 February 2016

**ISIN No.** ZAG000130972

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement%20%28PMM22%29\_Executed\_%286575917\_1%29.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement%20(PMM22)_Executed_(6575917_1).PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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